

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC. *et al.*,  
  
Debtors.

Chapter 11

Case No. 08-13555 (SCC)

LEHMAN BROTHERS SPECIAL FINANCING INC.,  
  
Plaintiff,

v.

BANK OF AMERICA NATIONAL ASSOCIATION *et al.*,  
  
Defendants.

Adversary Proceeding

No. 10-03547 (SCC)

**Rule 7007.1 Corporate Ownership Statement**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, SCOR Reinsurance Company, by and through its undersigned counsel, states that (a) SCOR Reinsurance Company is a wholly owned subsidiary of SCOR US Corporation; (b) SCOR US Corporation is a wholly owned subsidiary of SCOR SE, which is a publicly traded company; and (c) there are no reported holders of 10% or more of the common stock of SCOR SE.

Dated: April 29, 2014  
New York, New York

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